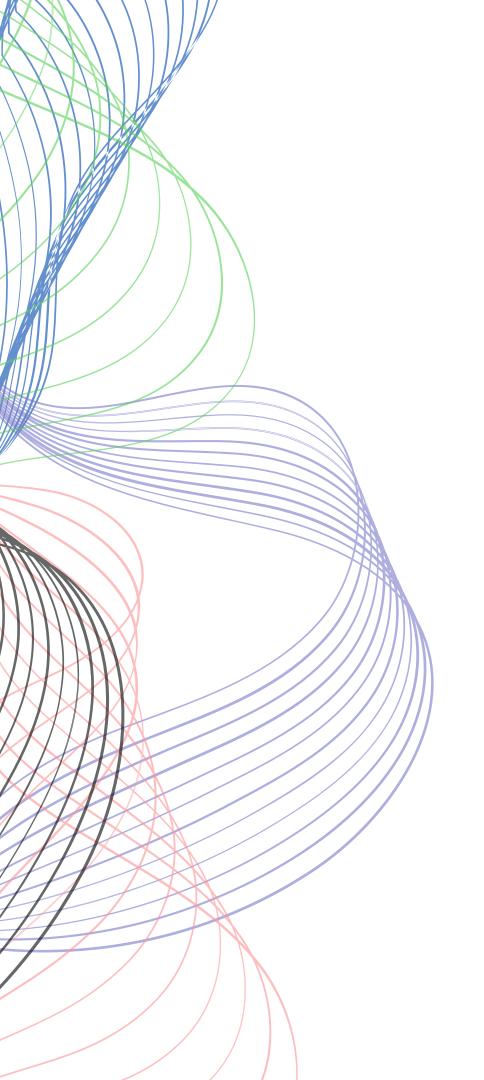


CONF42

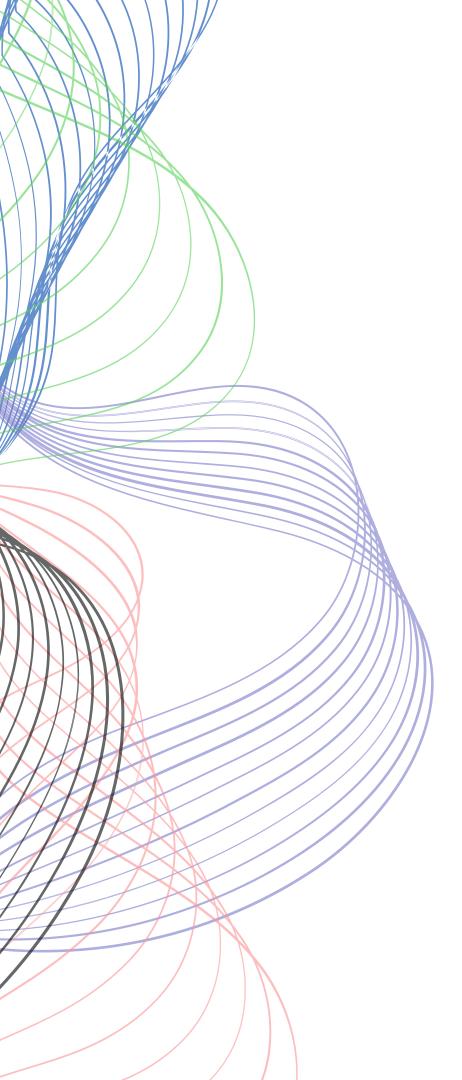


- Founder of Ai QyaM, a Quantum Hardware Community
- Founder of CIRQuIT Quantum Research at RVCE & Quantum Hardware Learning Circle in QCI
- Quantum Computing Intern at BosonQ Psi Pvt. Ltd.
- Quantum Evangelist at Innogress working on GKQCTP
- Senior Technical Consultant at o9 Solutions,
 Bengaluru, Karnataka, India.









MOTIVATION

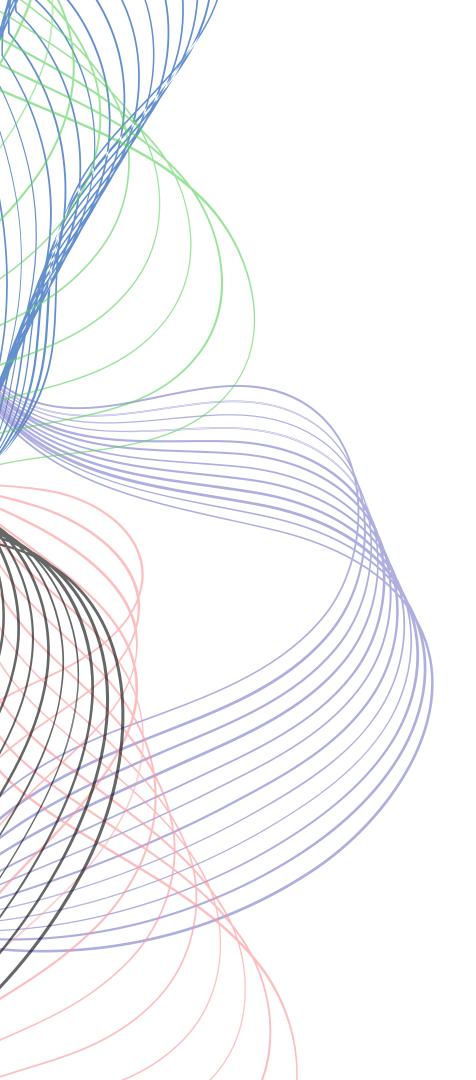
• There's a lack of knowledge about the quantum hardware ecosystem and the need for growth in the domain.

• Increase in the need to spread awareness about various topics related to quantum computing hardware.

 The immediate need for people to indulge in the development of quantum hardware to realize effective quantum computing solutions in the future



CONTENT

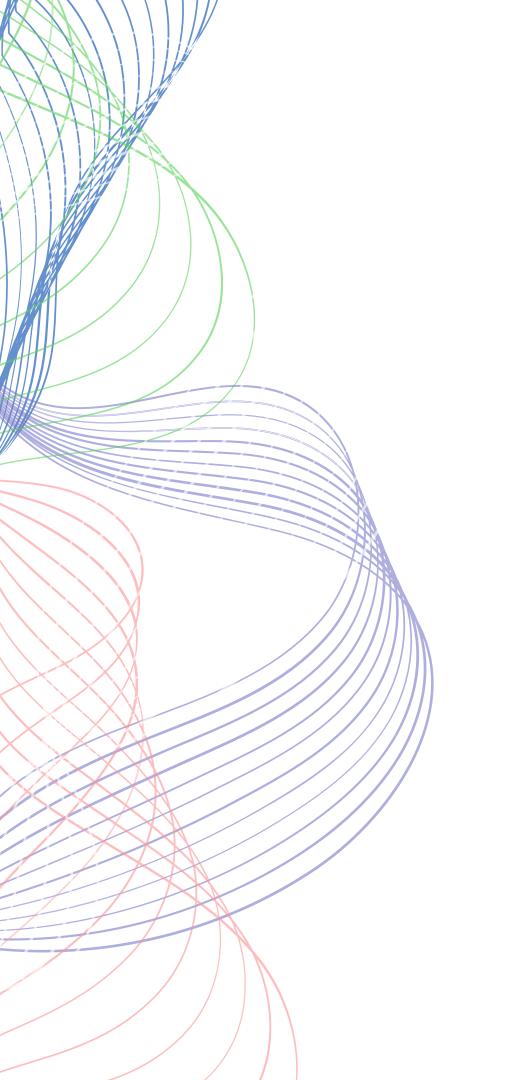


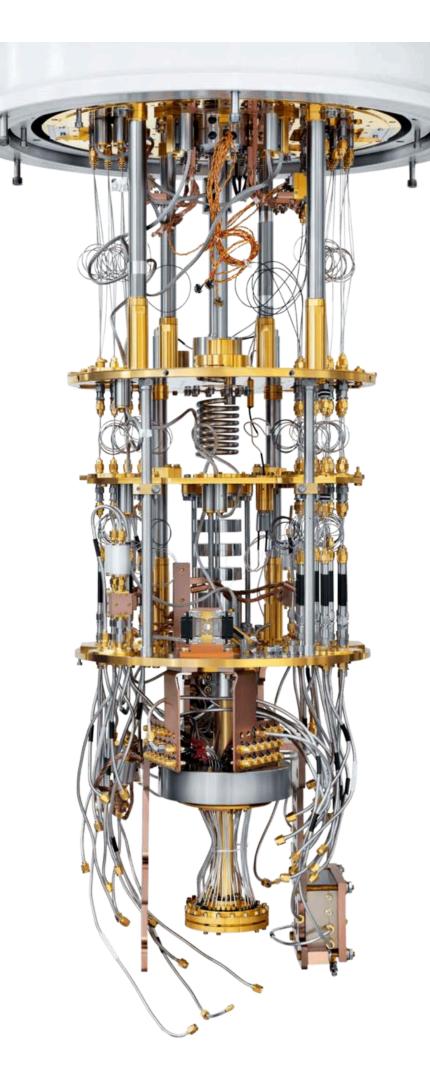
INTRODUCTION

THE GLOBAL PICTURE

THE INDIAN LANDSCAPE

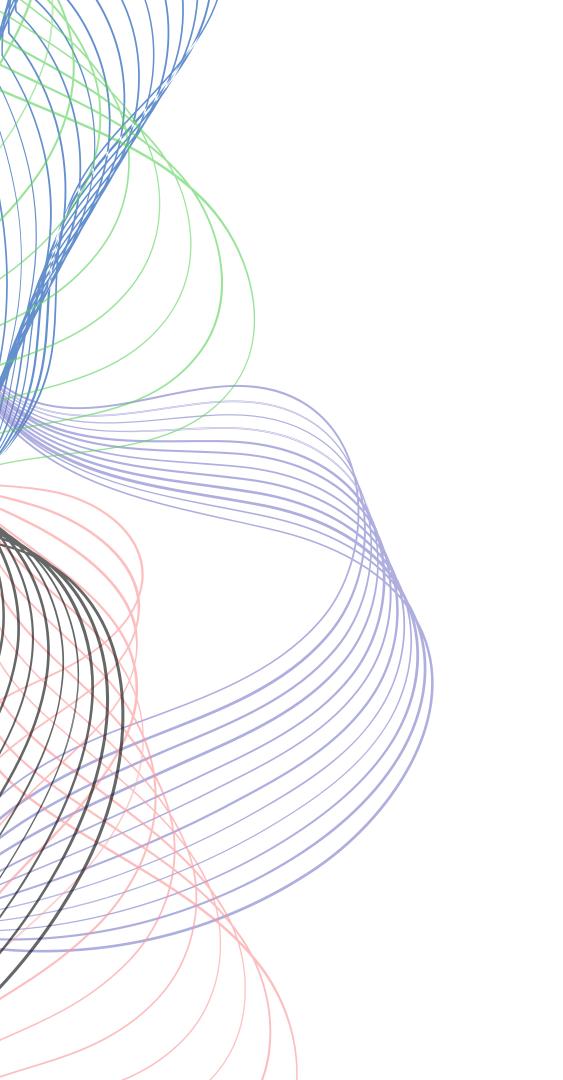
USE CASES





This is a Quantum Computer :-)

(Well not Actually)

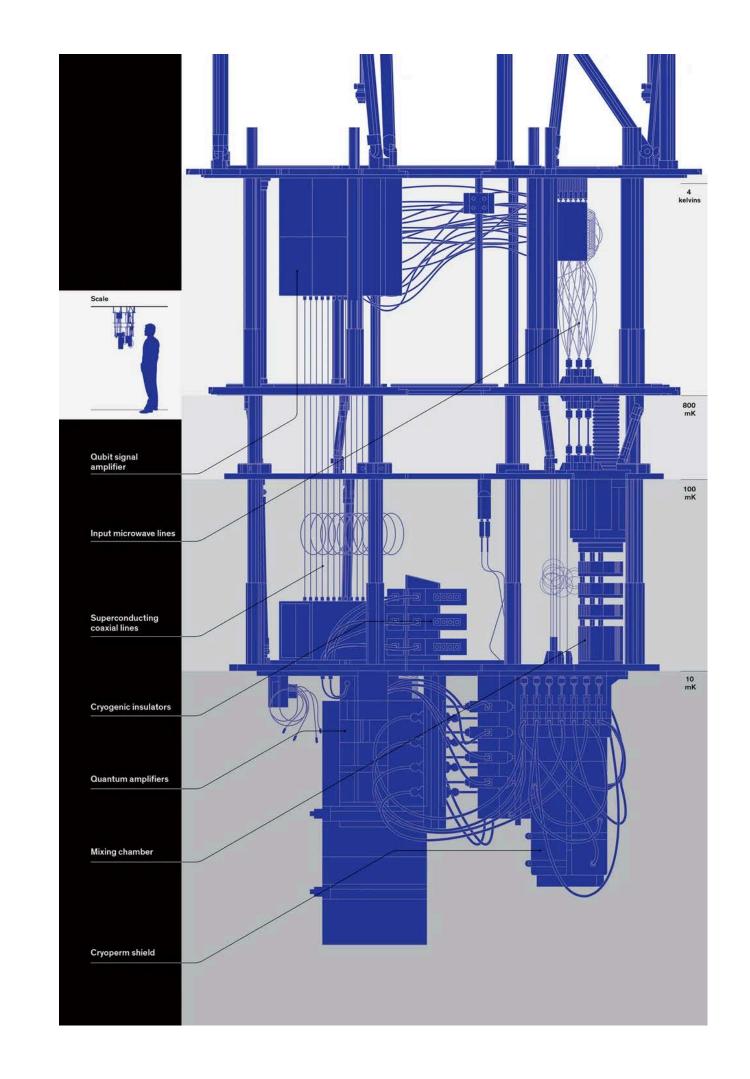


A

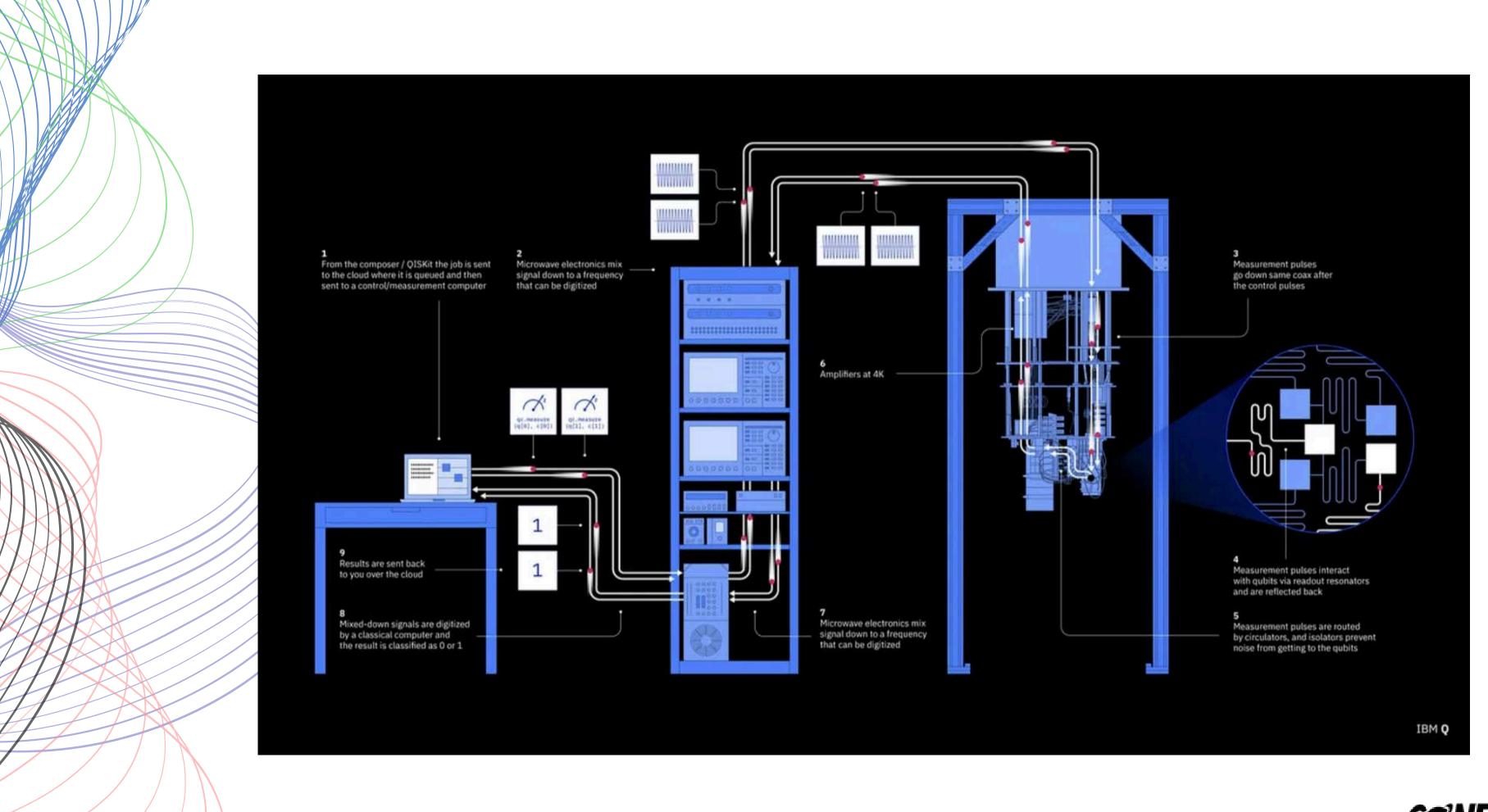
bigger

picture

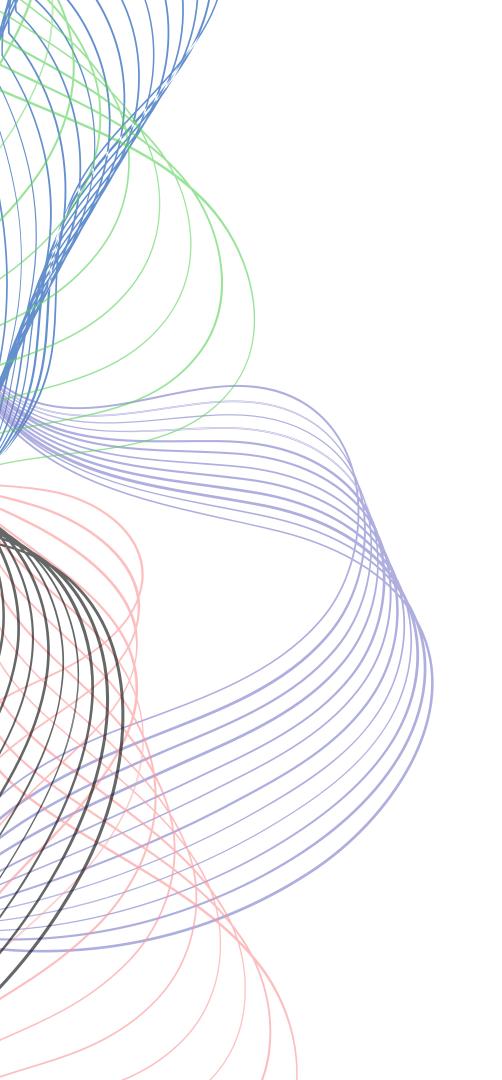
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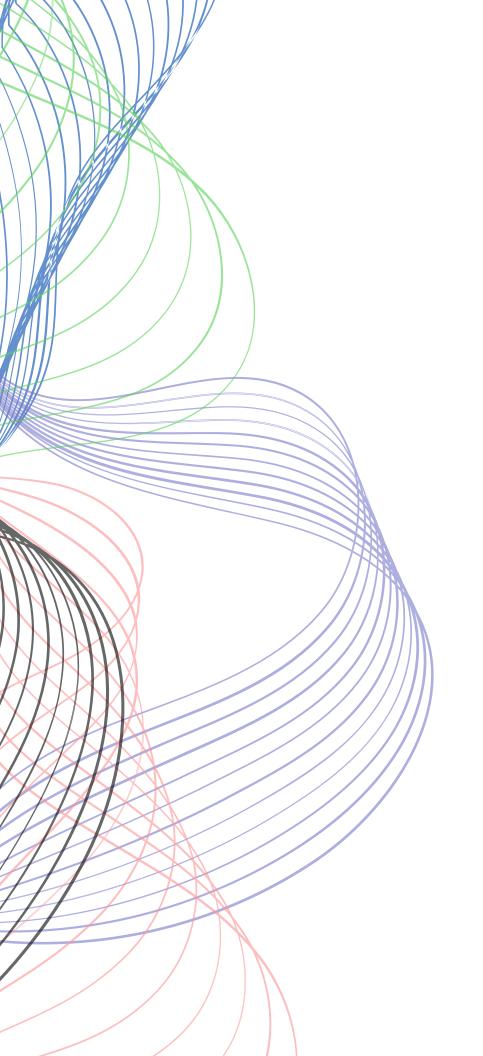




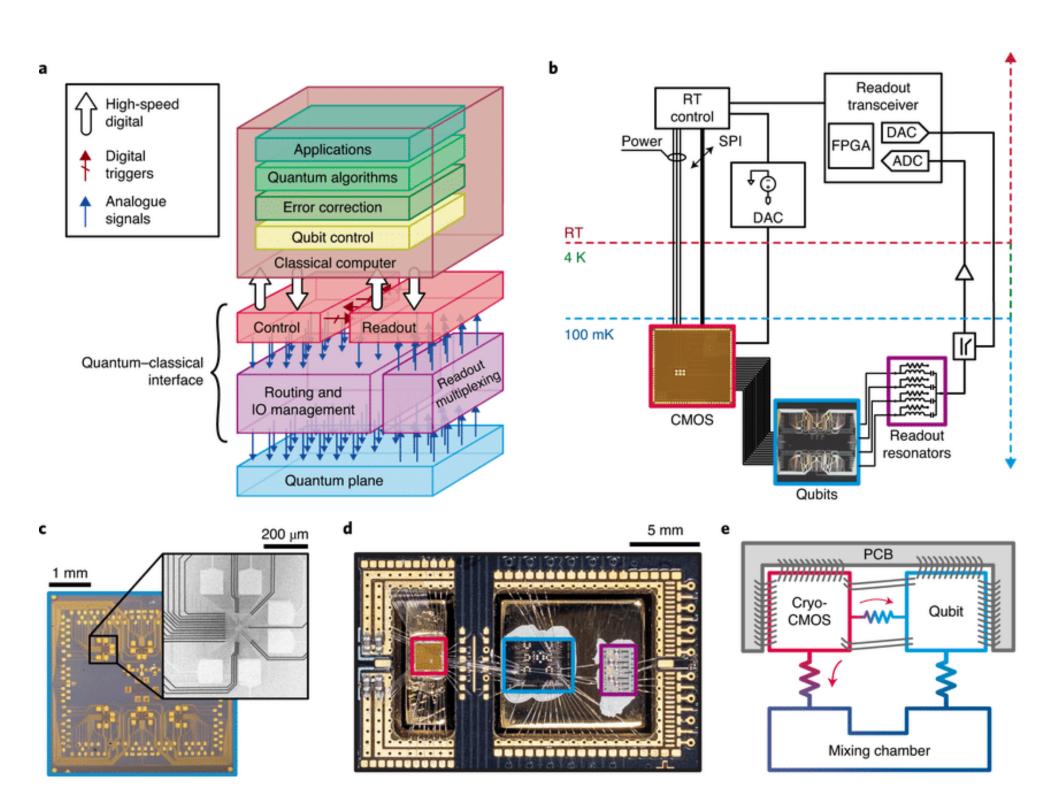
What' under the hood of a quantum computer?



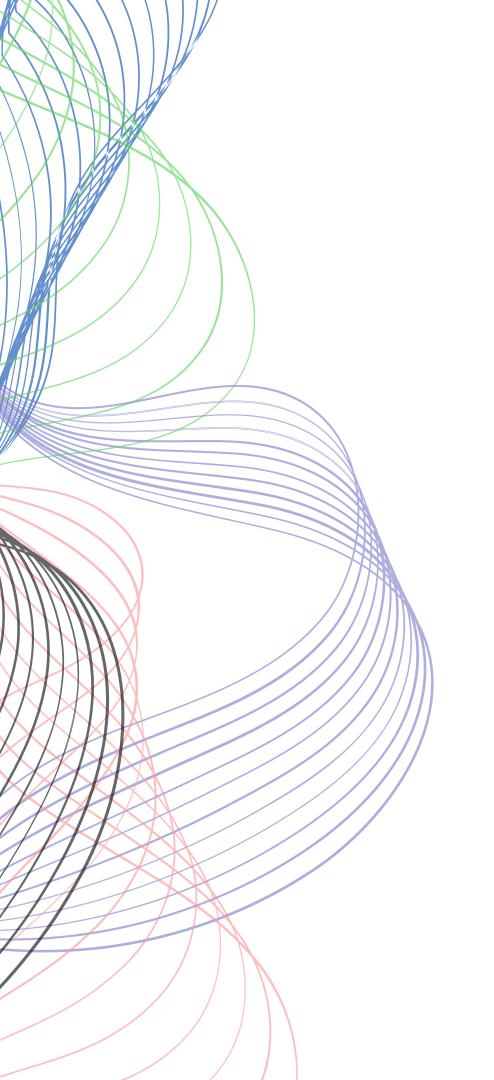


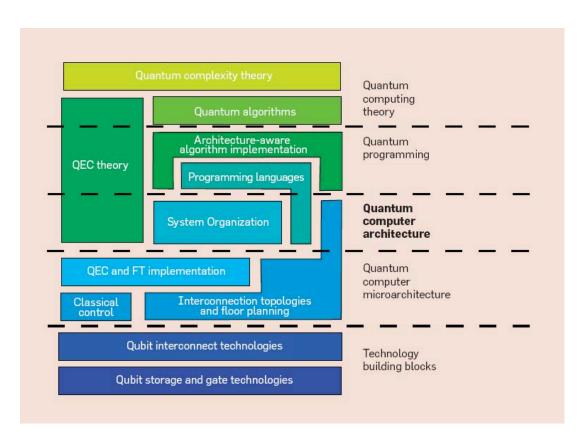


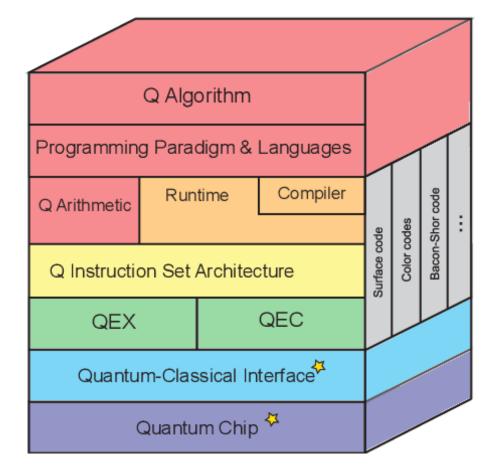
A generic quantum-classical interface of a Quantum Computer

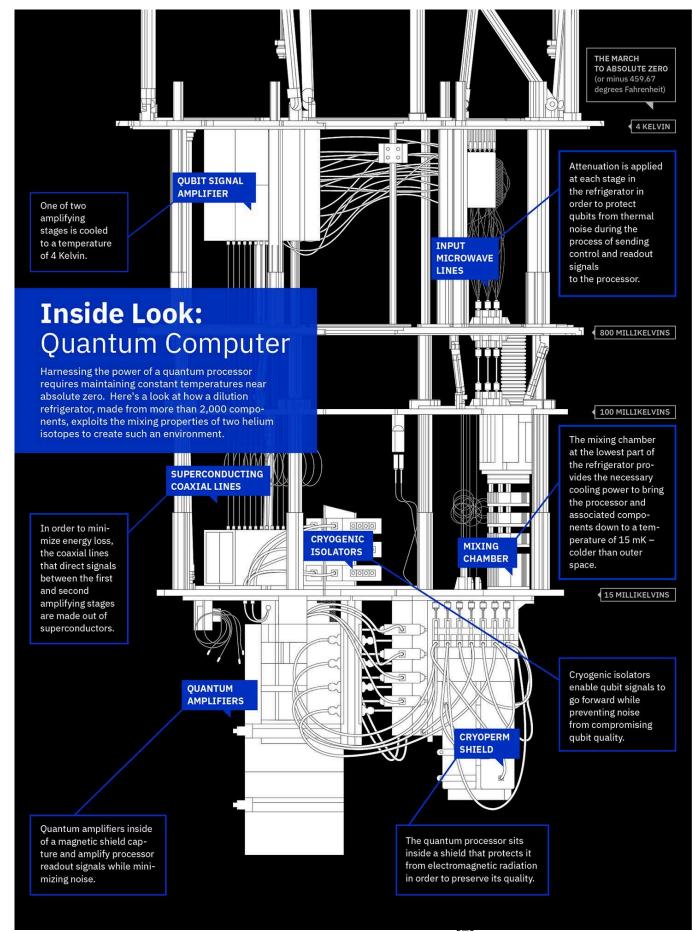




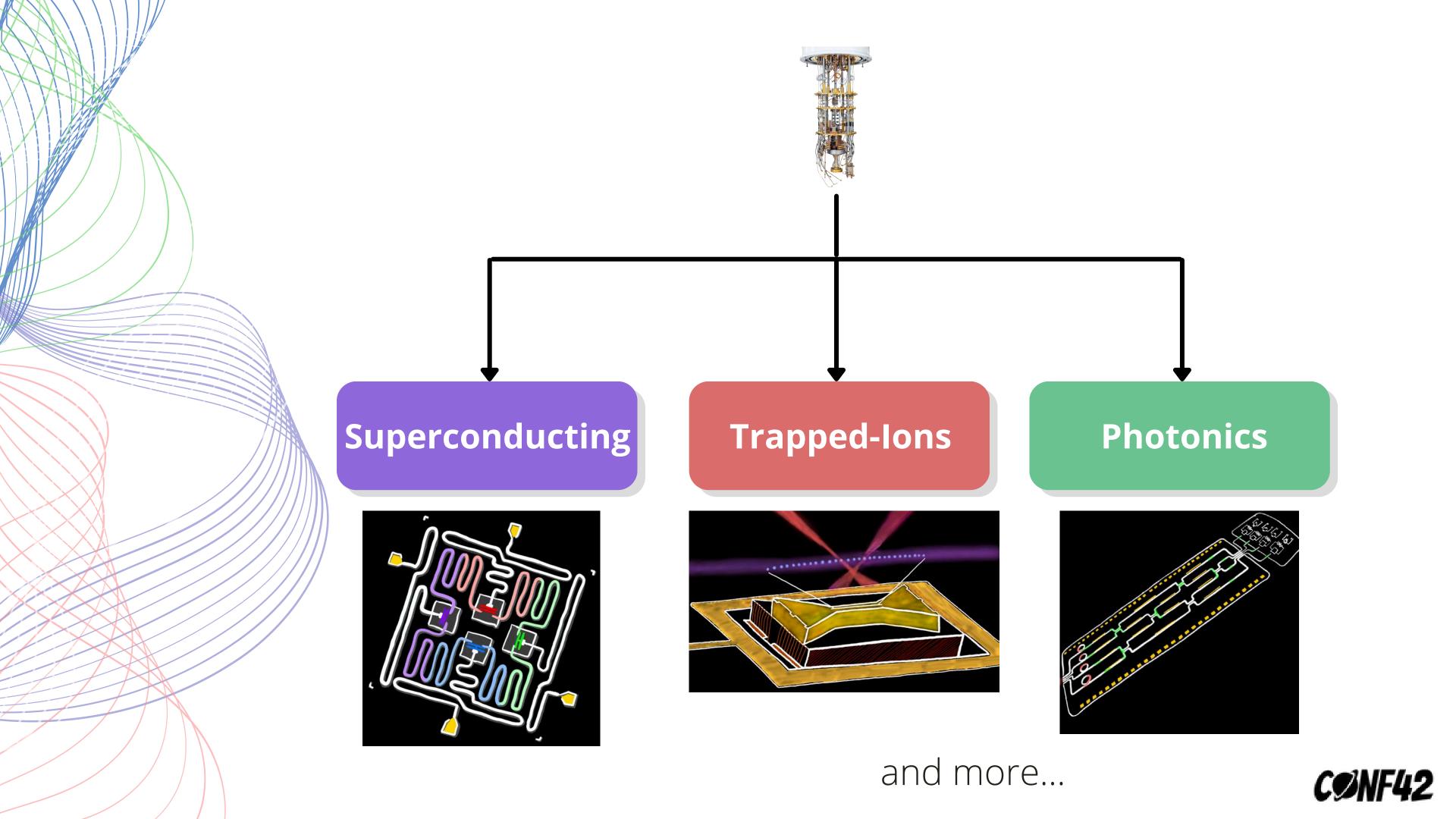


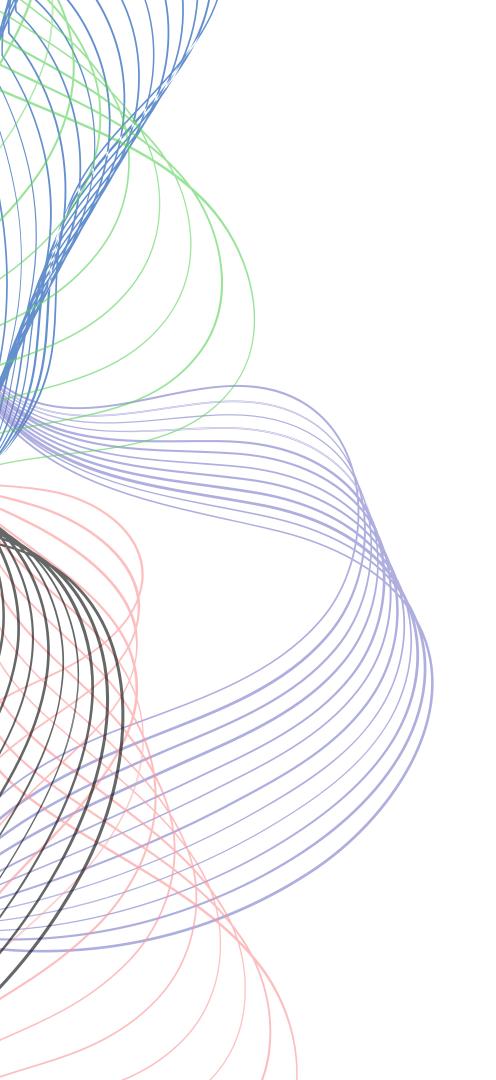


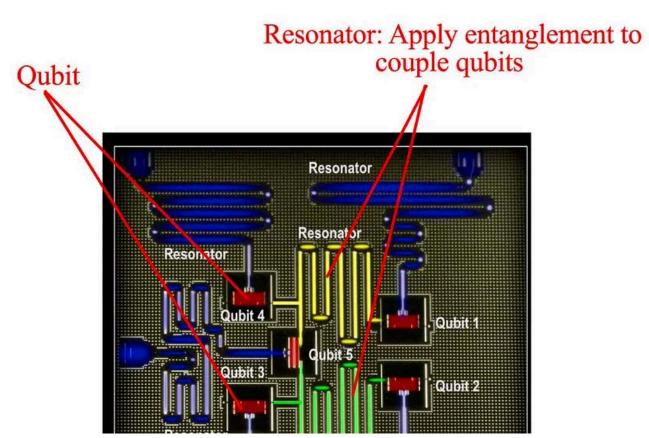




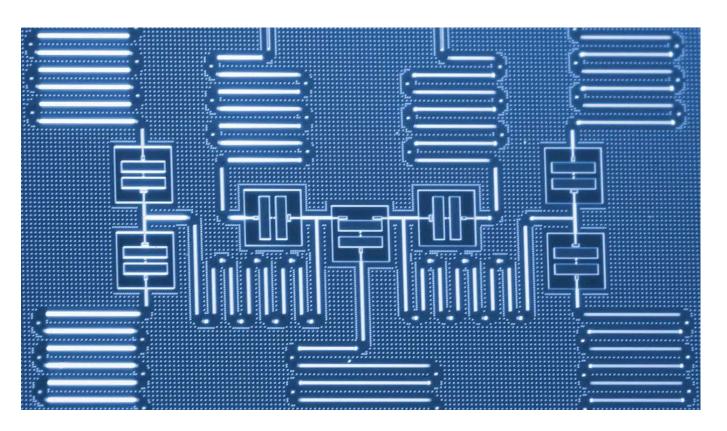




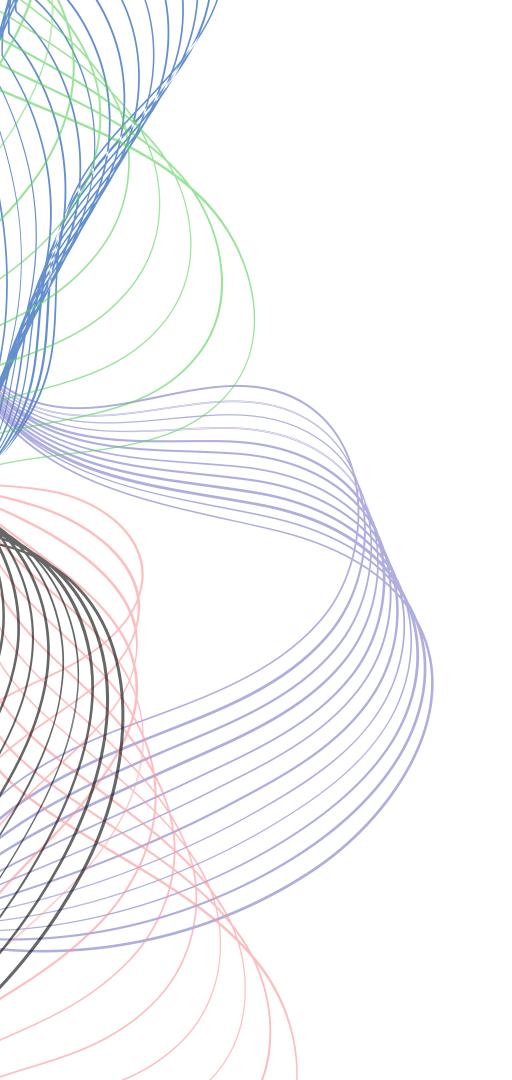


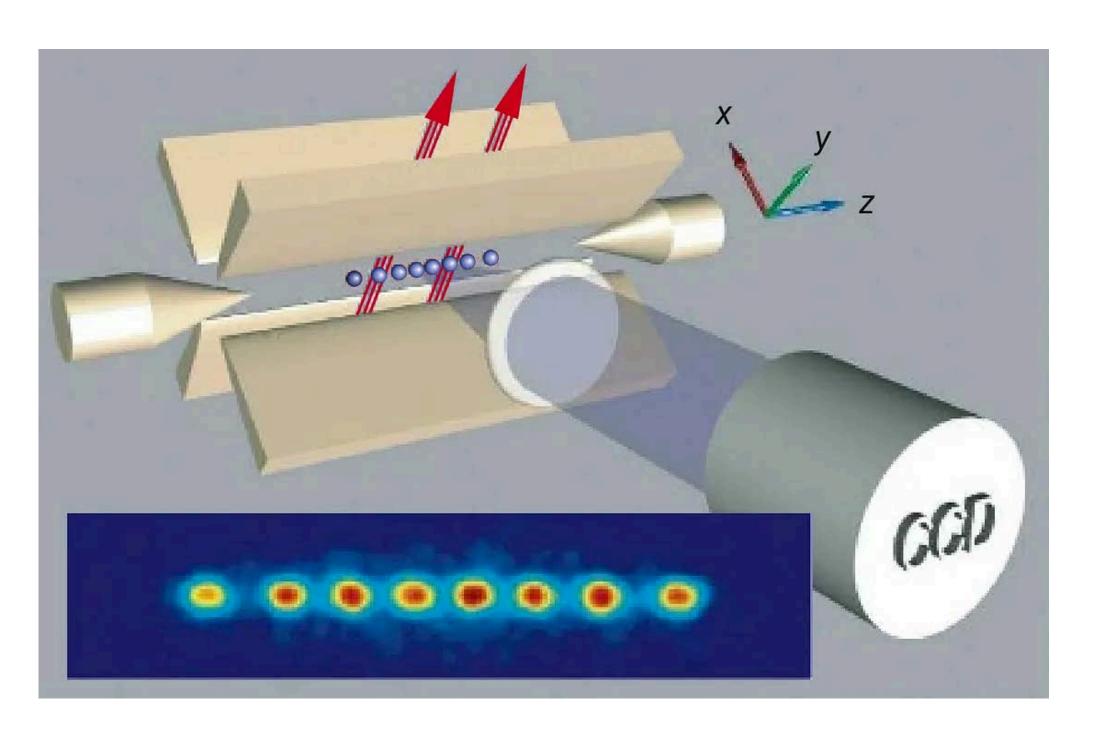




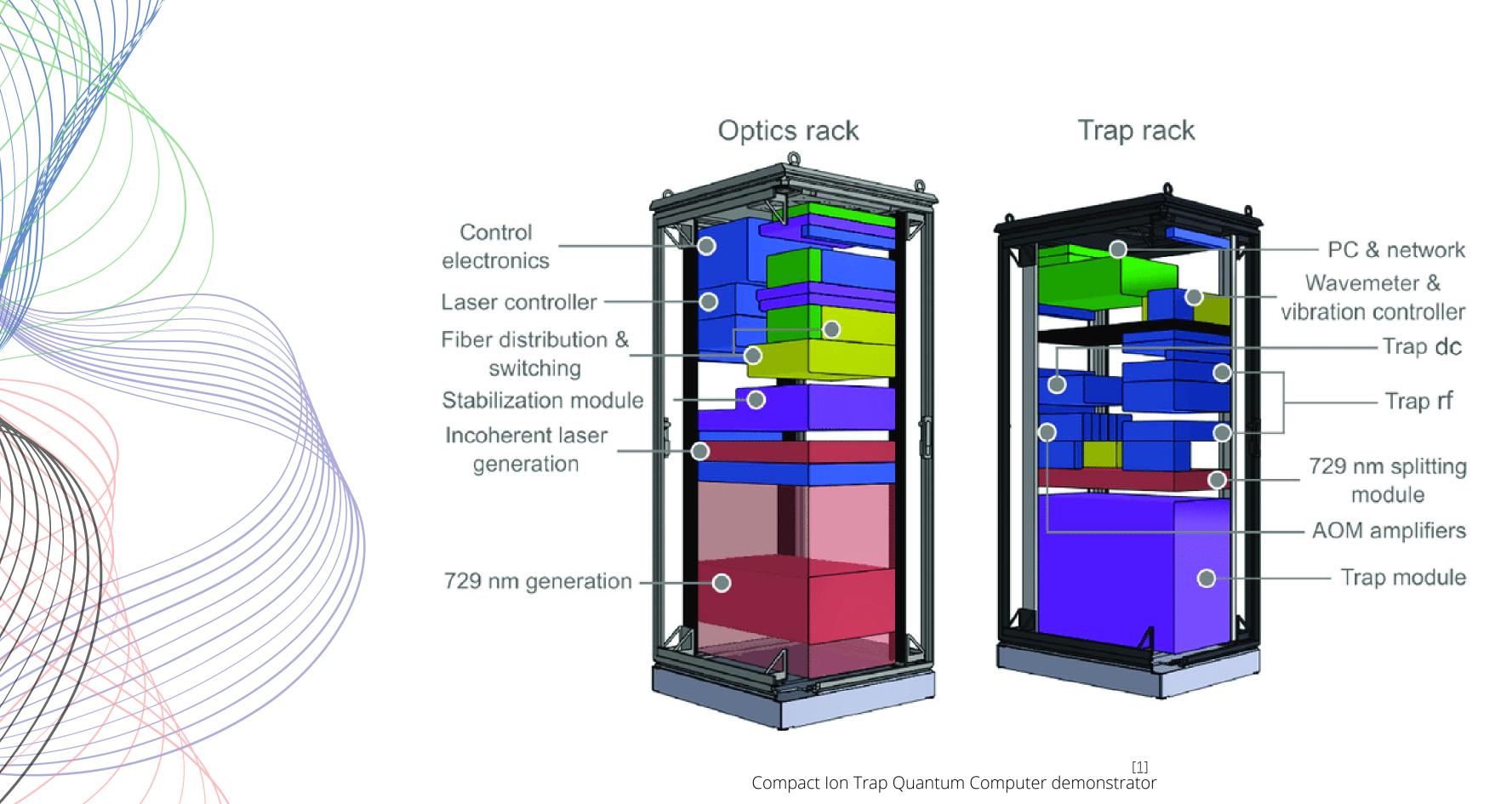


Superconducting Qubit



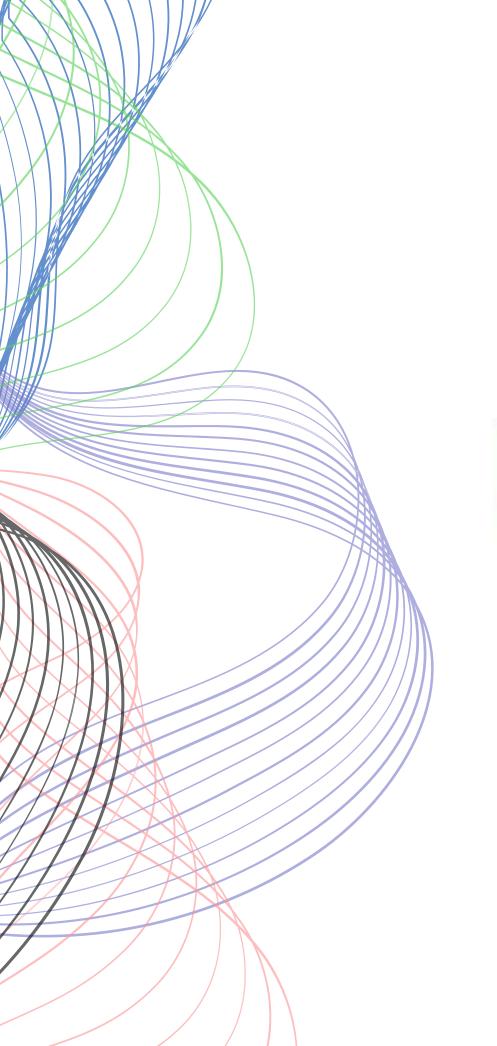


Ion Trap Qubit

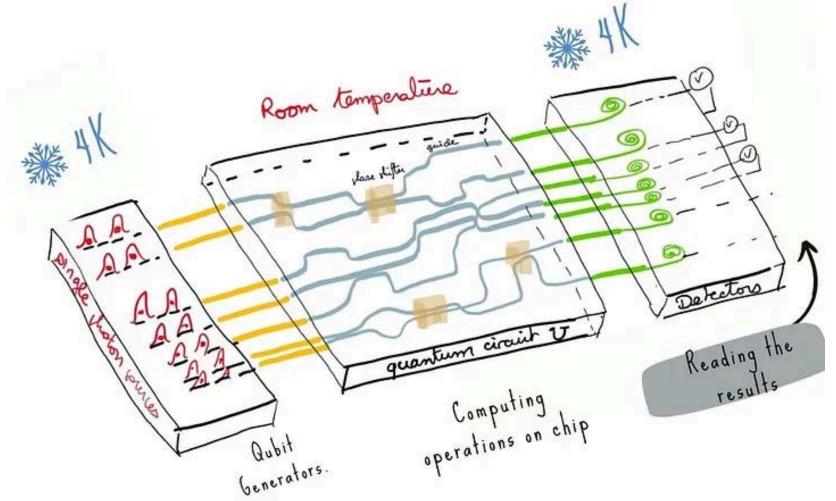


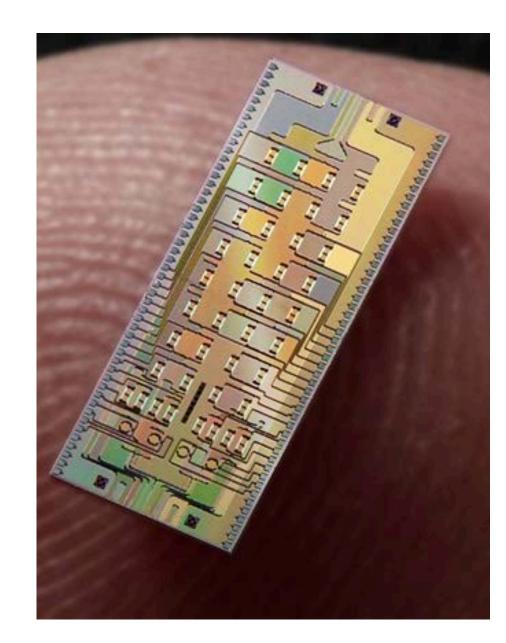






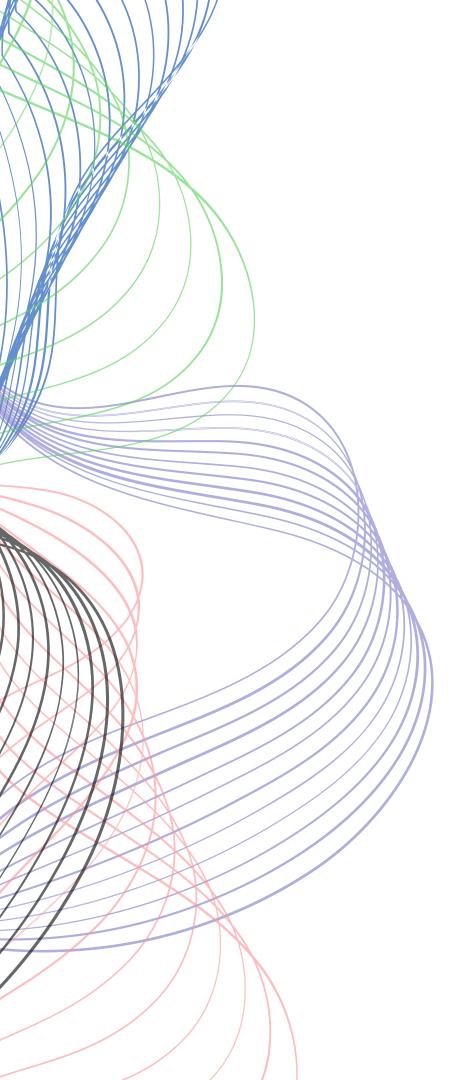
ARCHITECTURE OF AN OPTICAL QUANTUM COMPUTER.





Photonic Qubit

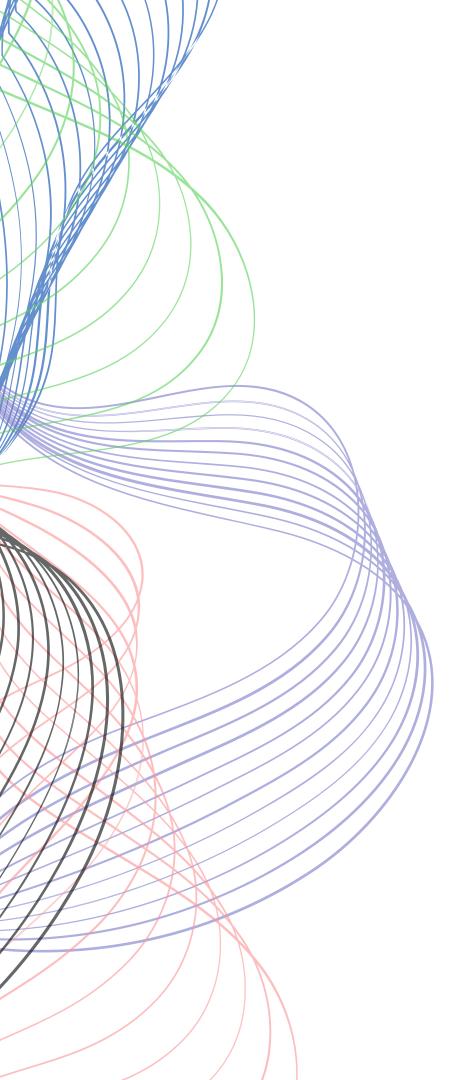




CURRENT GLOBAL PICTURE

- The global quantum computing market was valued at approximately \$500 million in 2021.
- Expected to reach \$1.76 billion by 2026, with a CAGR of 30.2%.
- Major investments from tech giants like IBM, Google, and Microsoft.
- Significant government funding and private sector investments worldwide.
- Rapidly growing interest from sectors like finance, healthcare, and logistics.





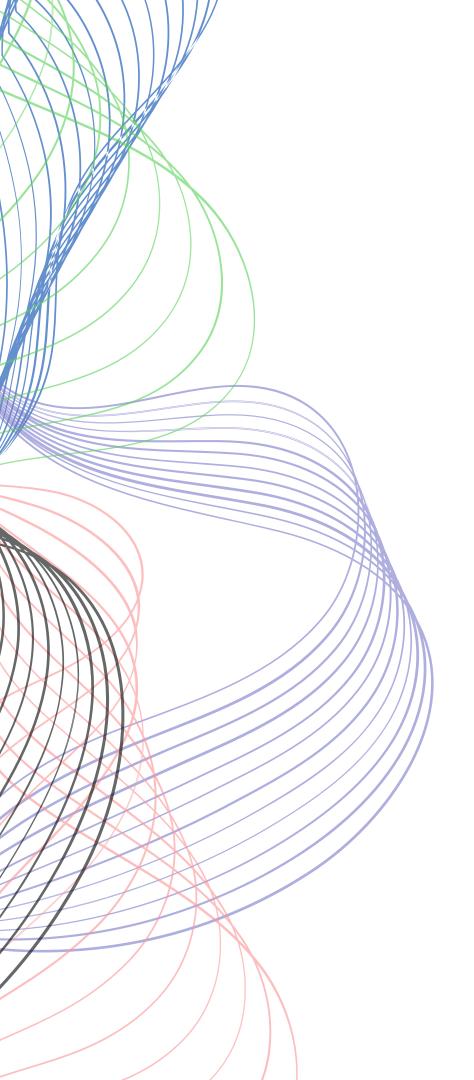
102 companies shaping the quantum computing landscape





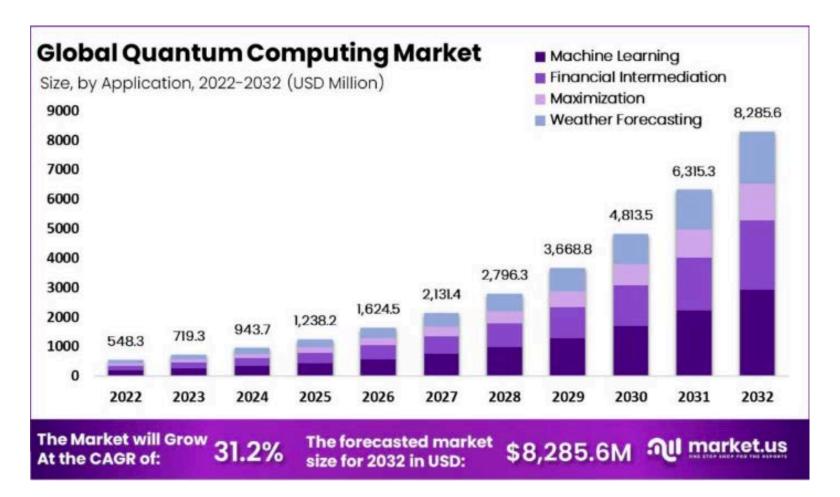




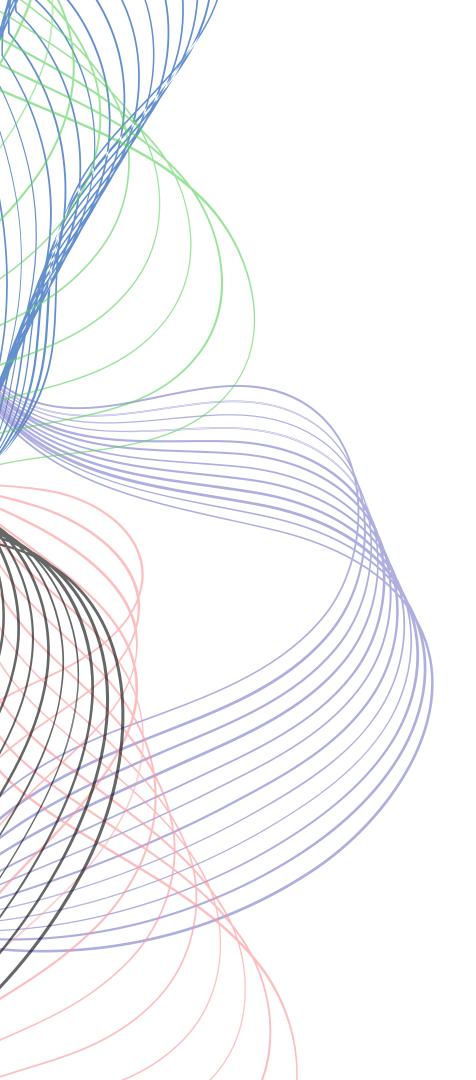


GLOBAL MARKET FOR QUANTUM HARDWARE COMPANIES?

- Quantum hardware market valued at \$300 million in 2021.
- Projected to grow to \$1.3
 billion by 2027.
- Dominated by companies like IBM, D-Wave, Rigetti, and IonQ.
- Increasing competition from startups and new entrants.



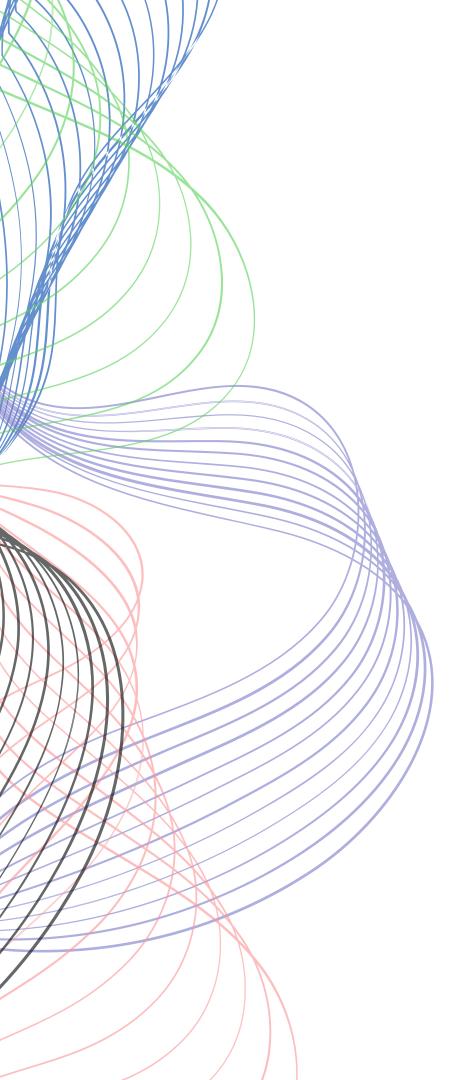




LONG TERM BENEFITS?

- Enhanced computational power drives technological innovation and economic growth.
- Accelerates advancements in Al, cryptography, and material science.
- Attracts high-tech investments and talent, boosting GDP.
- Strengthens national security through advanced encryption and defense capabilities.
- Promotes leadership in the global tech landscape and international collaborations.





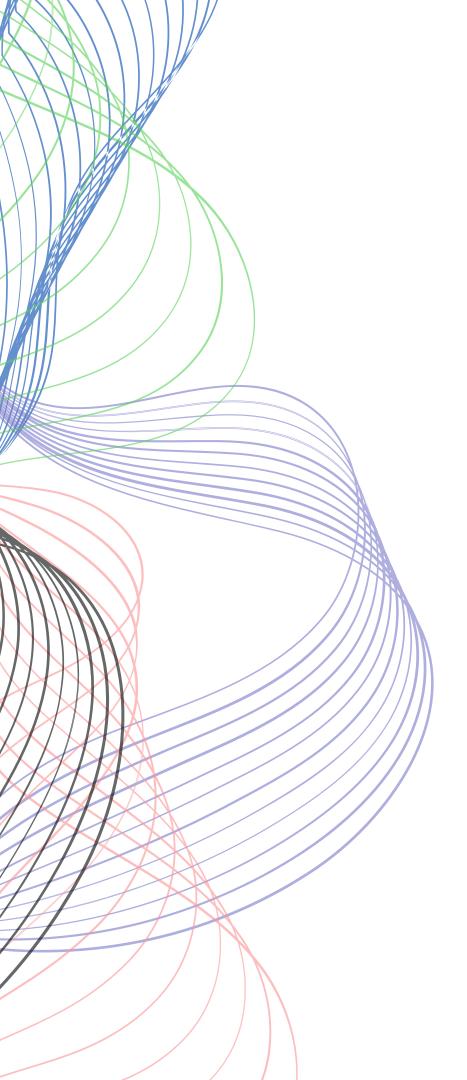
HOW DOES THE FUTURE LOOK?

- Expected market size of \$2.5 billion by 2030.
- Continued exponential growth in R&D investments.
- Increased partnerships between academia, industry, and governments.
- Rapid improvements in qubit stability and scalability.
- Broadening application areas, including healthcare, finance, and climate modeling.









CURRENT INDIAN PICTURE

- India emerging as a key player with strategic investments.
- Initiatives like the National Mission on Quantum Technologies & Applications.
- Growing ecosystem of startups, research institutions, and collaborations.
- Focus on quantum cryptography, simulations, and Al applications.
- Government support driving R&D and skill development in quantum technologies.





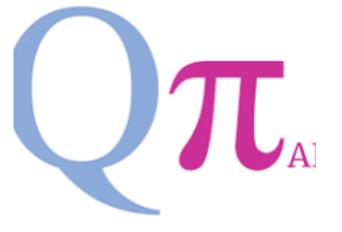










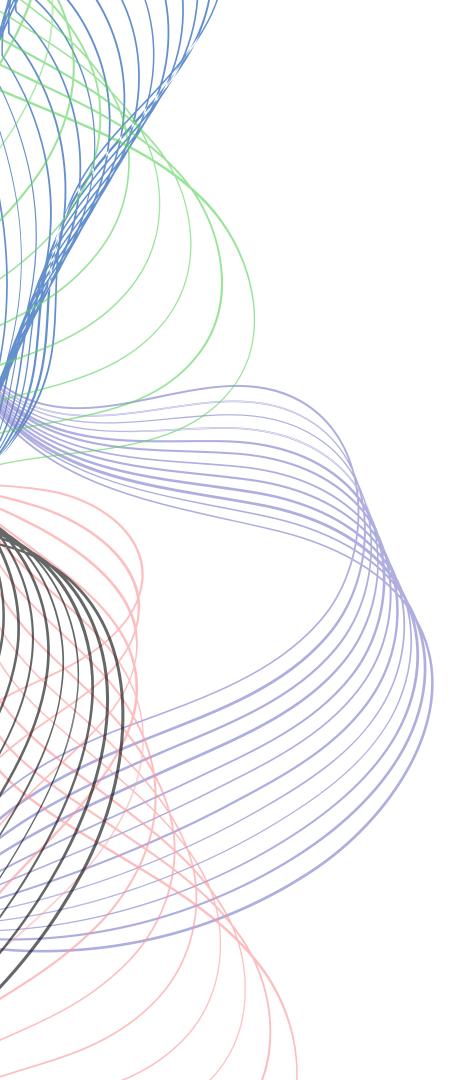










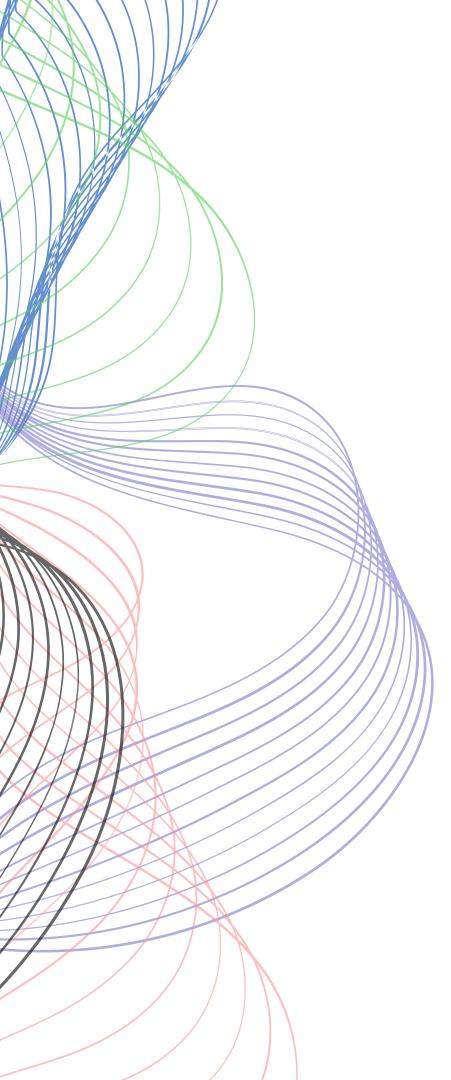


NATIONAL QUANTUM MISSION

- Invest approximately INR 8,000 crores over 5 years.
- Foster research, development, and deployment of quantum technologies.
- Focus on quantum computing, communication, and sensing applications.
- Develop skilled manpower and establish quantum labs and testbeds.
- Position India as a global hub for quantum technology innovation.







FUTURE OF INDIA

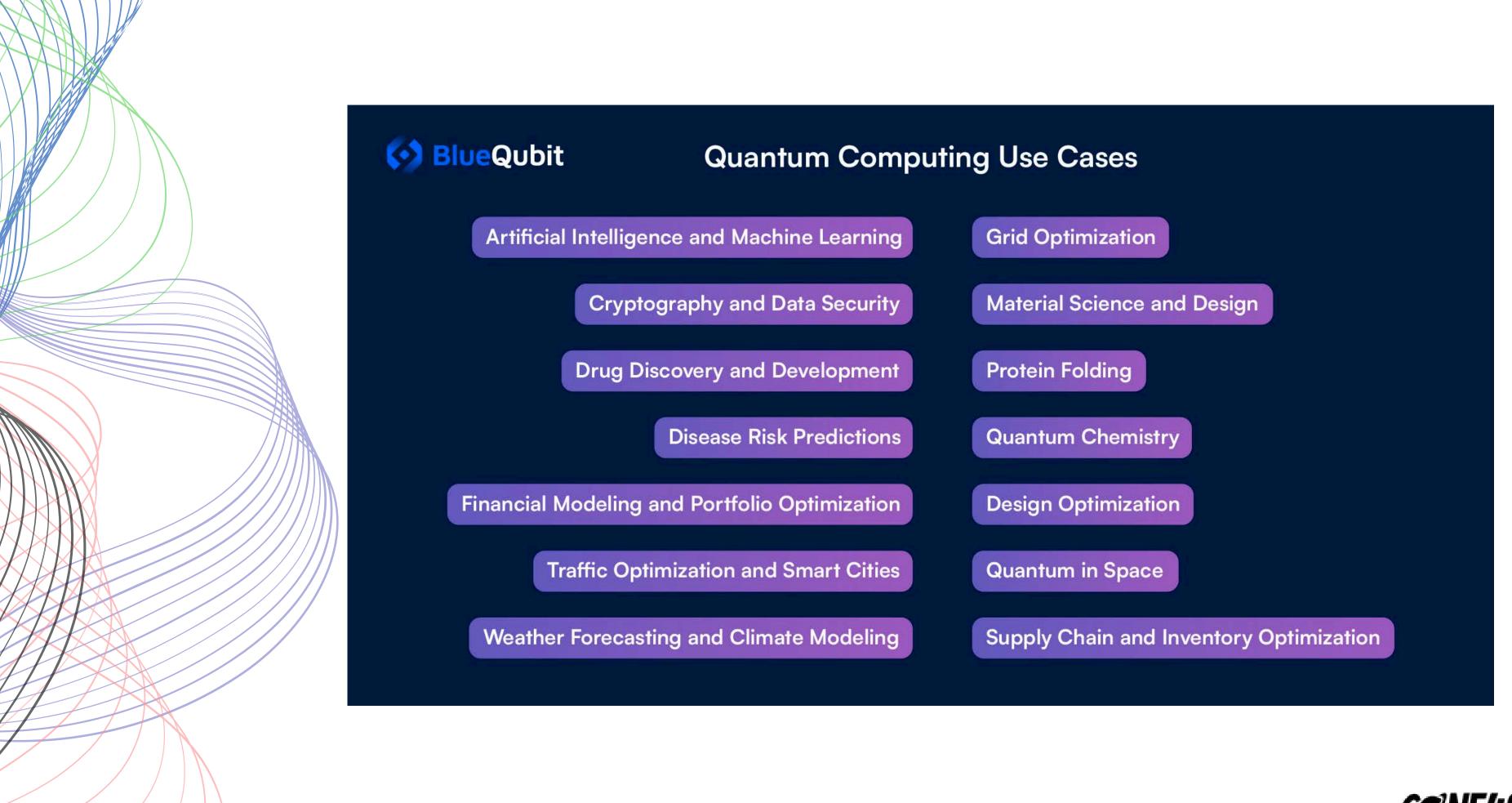
- Indian government's investment of approximately INR 8,000 crores in the National Mission on Quantum Technologies & Applications.
- Strategic partnerships with academic institutions and international quantum research centers.
- Emerging startups focusing on quantum hardware development.
- Expected growth in quantum computing market share in Asia-Pacific region.
- Anticipated contributions to global quantum technology advancements by 2030.
- Focus on applications in sectors like cybersecurity, healthcare, and finance.
- Aim to establish India as a significant player in the global quantum computing landscape



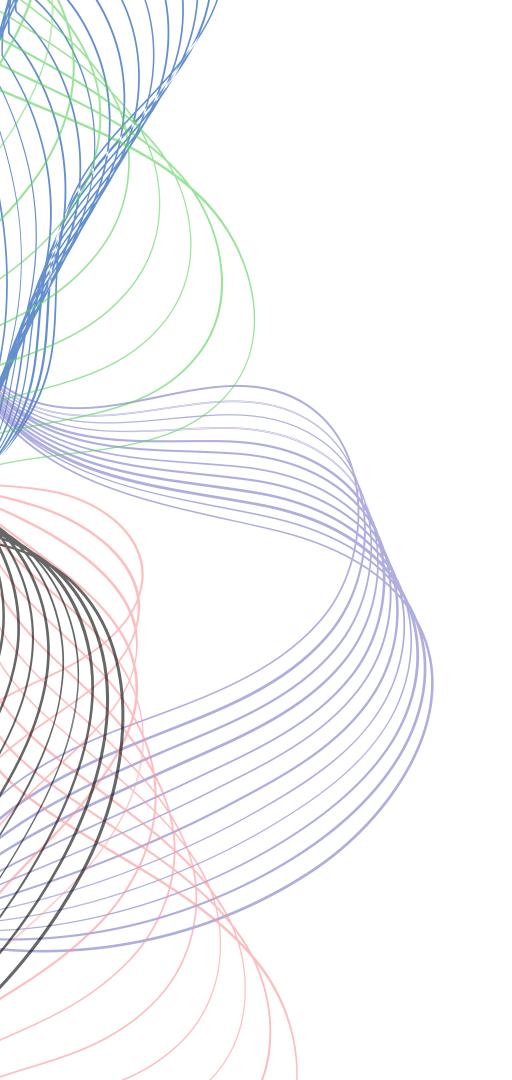


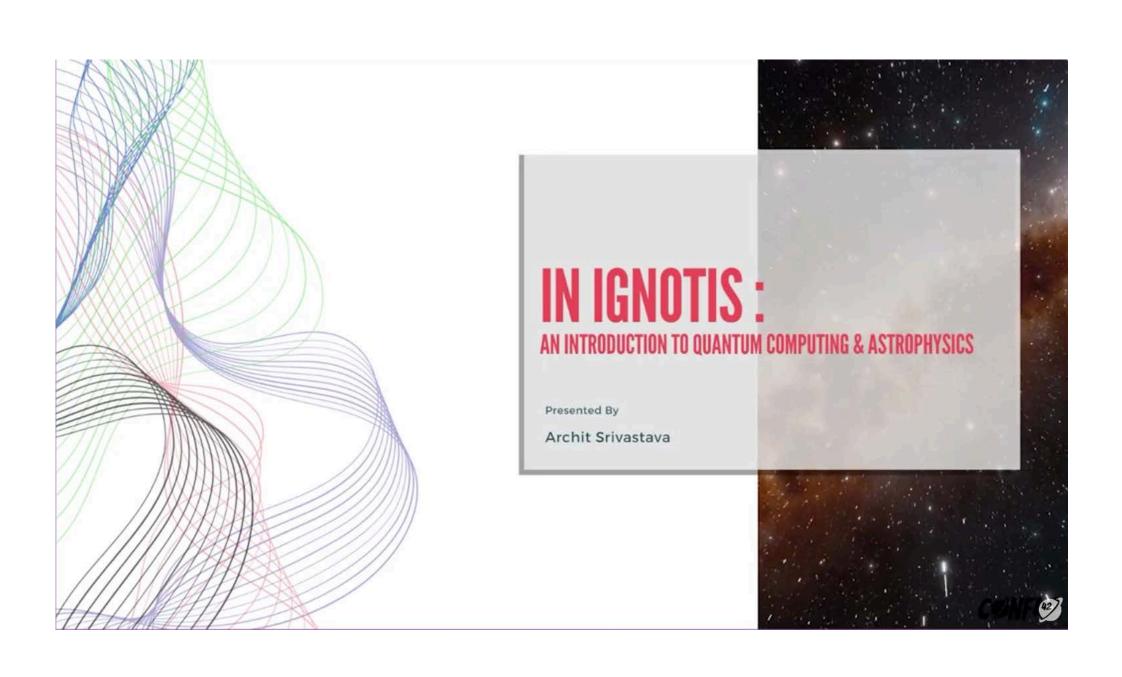
USE CASES











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